



Films2Fund

Motion Picture Project Financing

info@films2fund.com 818-981-5411 Cell: 818-984-1181 or 818-430-4244

June 22, 2024

Dear Prospective Filmmaker,

We are money finders for independent film & television projects, using our established industry contacts to assist filmmakers in presenting their projects for potential funding to our network of investment sources. If one of our investors shows an interest in your project, then we communicate with them - providing any additional documentation they may request, resolving any concerns they may have, negotiating terms, scheduling meetings with your team and theirs to discuss details of your project, and regularly tracking the status of your project as the investors reach their final decision.

Should we succeed in obtaining any amount of financing for your project through one of our investment sources, you agree to pay us a Consultant's Fee of 4% of the total amount we secure (2% on budgets of \$15 million or more,) payable when your funds from the investor are received and become available to you. You also agree to give Executive Producer credits, (or Co-Executive Producer credits if we obtain less than 50% of the total budget,) to each of our funding representatives named below. On certain projects, we may also request the opportunity to negotiate a small percentage of the merchandising profits derived from the project.

We look forward to the opportunity to work together with you toward reaching your funding goals. As always in this business, there is no guarantee that we will succeed in obtaining the funding for your project, however we can guarantee that we will make every effort to achieve that goal for you!

Sincerely,

Steve Zall, Principal Funding Representative

Sid Fish, Associate Funding Representative

We also offer additional services such as Proofreading, Coverage, Look Books/Pitch Decks, Designs, Presentations, Budgets, Project Analysis for Finance & Distribution, and even Red-Carpet Premiere Event management, at discounted rates through our sister company, Independent Filmmakers Resource Group (IFRG). You can check out our [list of services](http://www.films2fund.com/services) at www.films2fund.com/services. Please note that you are under no obligation to use any of these services in order to submit a project for funding, nor will using any of these services improve your chances of obtaining funding.

Visit us online at www.films2fund.com



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OUR INVESTORS OFFER EQUITY FINANCING FOR FILM & TELEVISION PROJECTS WITH A-LIST STARS THAT THEY APPROVE FOR FUNDING!

Filmmakers do not need to have film credits or a prior history in films to apply!

We are looking for all genres and budgets as follows:

- **Micro & Low Budget Films under \$1 million.**
- **Standard Budget Films from \$1 to \$20 million.**
- **Television Series with budgets up to \$3 million per episode.**
- **Finishing Funds for partially completed projects with an A-Lister.**

Project submission requirements for All Projects:

1. A completed Films2Fund Submission Application form (page 3 of this document) submitted by the IP holder, or the IP holder's authorized representative.
2. A full script (either registered with a Writer's Guild or Copyrighted by the writer).
3. A comprehensive Pitch Deck that contains a logline, synopsis, Cast Wish List, (required) creative bios, and other supporting documents (optional).
4. A budget Top Sheet (minimum) or above and below-the-line (preferred).
5. A copy of all signed LOIs from any committed actors (especially A-Listers).

Additional requirements for Television Series only:

- The full script is for the pilot episode only, registered as above.
- An episode "bible" with synopses for 3 years of storylines.
- The budget should be run on the cost for a typical episode in the series.

The Funder may also require one of more of the following:

- Foreign and domestic Sales Estimates from a recognized Sales Agent such as Archstone, Myriad, Red Seas Media, The Exchange, or similar (you pick 2-3 of the top leads in your cast and run the projections based on them).
- A full financing plan for the project showing profit breakdown and waterfall.
- A letter from an accounting firm certifying the anticipated Tax Incentives.
- An LOI or agreement for pre-sales from a well-known distributor. (Distributors who are not well-known may need to provide a 20% cash deposit.)

Note: *If you have **multiple projects**, submit **only one** per application form.*



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SUBMISSION APPLICATION

Production Company Name: _____

Production Title: _____

Total Budget: _____

Name of Primary Contact: _____

Address: _____

Contact Telephone: _____

Email: _____

Distribution Company (if any): _____

Have you received any Oscar Nominations or Emmy Nominations for prior projects that you have produced? Yes No

Are you a member of any industry professional organizations:

DGA PGA WGA SAG BAFTA

Other _____

Remarks: _____

By checking this box, I agree to the consultant's fees, terms, and conditions specified on page one of this application package. (REQUIRED)

Once completed, please save it, and email this ENTIRE application, along with the other required documents, to: applications@Films2Fund.com.

Incomplete applications will NOT be accepted or returned.